TABLE OF CONTENTS

TITLE	

6.

29.

Name of the Promoter	No. of Shares held

Investments/Developments

Real Estate being driven by Policies and Growing Economy

Niche Sectors expected to provide Growth Opportunities

Tel No. : +91 79 26461673
Fax No. : +

Registrar to Issue

2. The prices quoted by the Market Maker shall be in compliance with the Market Maker Spread requirements and

16. Punitive Action in case of default by Market Maker(s): BSE SME Exchange will monitor the obligations on a

NOTES TO THE CAPITAL STRUCTURE

1. Details of increase in Authorized Share Capital:

2.2 Further Allotment of 3,500 Equity Shares of Face Value of Rs. 10 each fully paid issued at par as on March 20, 1996 to the following allottees:

11. As on the date of this Prospectus, there are no partly paid-

BASIC TERMS OF THE ISSUE

BASIS FOR

SECTION VI ï ABOUT US

INDUSTRY OVERVIEW

Investments/Developments

The Indian real estate sector has witnessed high growth in recent times with the rise in demand for office as well as

Real Estate being driven by Policies and Growing Economy

Government Initiatives

Niche Sectors expected to provide Growth Opportunities

OUR COMPETITIVE STRENGTHS

A key factor for success of our business is land identification at strategic locations at reasonable pricing or ratio. Our in-

The levy of Sales Tax within the state is governed by the VaOXH$GGHG7D[$FWDQG5XOHVŠWKH9$7$FWRI

However, the Patents Amendment Act, 2005, does not include this specific amendment and consequently, the Patents

HISTORY AND CERTAIN CORPORATE MATTERS

History of our Company

Mrs. Geetaben S. Gajjar-

the offer document//notice and the report submitted by the monitoring agency monitoring the utilization of

Other Declaration and Confirmations

OUR PROMOTER GROUP/ GROUP COMPANIES / ENTITIES

In addition to the Promoters

Long Term Investments are stated at cost: Provision for diminution if any in value of assets is only made when permanent in nature. Cu

ANNEXURE-14

STATEMENT OF DETAILS OF RELATED PARTY TRANSACTIONS

Particulars		

MANAGEMENTôS DISCUSSION AND ANALYSIS OF FINANCIAL CONDITIONS AND RESULTS OF OPERATIONS

You should read the following discussion of our financial condition and results of operations together with our restated financial statem

Particulars	For the Year ended March 31

GOVERNMENT AND OTHER APPROVALS

c) There is no change in the promoter/s of the Company in the preceding one year from date of filing application

in the Issue.

SECTION X -

Joint Holders

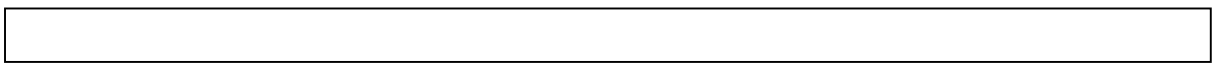
ISSUE PROCEDURE

Category	Color

vi.

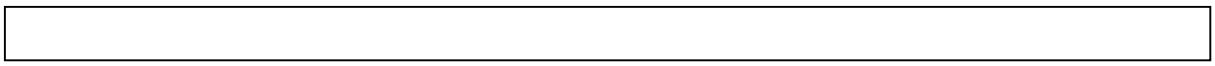
2. Details of all m

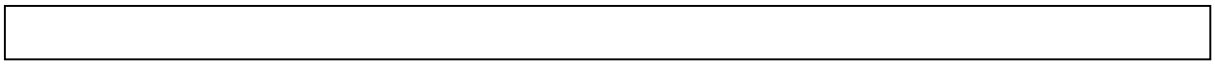
than the Company, the Selling Shareholder(s) and every officer in default shall, on and from expiry of eight



a) Applicants should ensure that DP ID and the Client ID are correctly filled in the Application Form. The DP ID and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Dep

¶





Term	

Term

(q) [illegible] [illegible] G [illegible]

WKHUHWR VKDOO EH JRYHUQHG E\ WKH SURYLVLRQV RI WKH 'HSRV

SECURITIES IN DEPOSITORIES AND BENEFICIAL OWNERS

SWEAT EQUITY

33.

delivered in the ordinary course of post.

(2)

(i) five members personally present if the number of members as on the date of meeting is not morethan one thousand; or
(ii) fifteen members personally present if the number of members as on the date of meeting is more than one thousand but up to five thousand; or
(iii) thirty member

(Management and Administration) Rules, 2014.

TIME FOR OBJECTION TO VOTE

131.

Act and in accordance with the conditions specified in Schedule V and to the extent to which such

rotation;and

registered office of the company, a notice in writing under his hand signifying hiscandidature as a director or, as the caas a

(o) [redacted]

(p) to buy, sell investments held by the company (other than trade investments) constituting five percent or more of the paid up share capital and free reserve of the investee company;

(q) to invite and accept or renew public deposits and related matters;

be valid or effectua

sum primarily due from the Company, the Board may execute or cause to be executed

194. Minutes of proceedings of every General Meeting and of the proceedings of every meeting of the Board kept in accordance with the p

(ii) all sales and pu

SECTION XIII

Advisor to the Issue, Banker(s) to the Company, Market Maker(s), Underwriter(s), and the Banker(s) to the Issue/
Escrow Collection Bank(s) to act in their respective capaciti2( )iti2(s)cE10.52c699.1cr Tmitec[(9)-41 0 0 1 387.91 0 0 1 90.024 733

Annexure A

Dis